

Data Analytics For Meaningful Insights

"We are so happy to proactively drive cross-selling opportunities"

Leverage actionable insights with visual data, automated predictions, and pre-configured user interfaces, dashboards, and key performance indicators tailored for your business. roles.


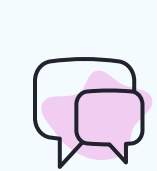


Empellor BI Data Pro

Empellor BI Data Pro transforms CRM data into actionable insights with customizable dashboards and real-time updates. It automates report scheduling, boosting sales performance by identifying trends and opportunities efficiently.

What we offer :

Transform your CRM data into actionable insights and drive your business forward with BI Data Pro.

Designed for firms needing only CRM-specific reporting packages for sales insights.

-  **Customizable dashboards**
Tailor reports to suit your specific needs and preferences.
-  **Real-time data updates**
Access insights for informed decision-making.
-  **Drill-down analysis**
Dive deep into your CRM data to uncover trends and opportunities.
-  **Automated scheduling**
Set up regular report deliveries to stay ahead of the curve effortlessly.

Unlock **CRM** Insights,
Unleash **Success**

Total Implementation Cost:
\$15,000

Why Empellor BI Data Pro?

Empellor BI Data Pro Features:

CRM REPORTS

- ✓ Real Time Sales Performance & Trends
- ✓ My Daily Focus Dashboard
- ✓ Lead Performance
- ✓ Sales Manager Summary

ERP Open Orders

- ✓ Total Open Orders

ERP REPORTS

- ✓ Revenue
- ✓ Total Revenue
- ✓ Cost of Revenue
- ✓ Loss Before Provision of Income Taxes
- ✓ Provision of Income Taxes

ERP Balance Sheet

- ✓ Current Assets
- ✓ Non-current Assets
- ✓ Total Assets
- ✓ Current Liabilities
- ✓ Long Term Liabilities
- ✓ Equity
- ✓ Total Equity

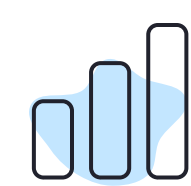
ERP Accounts Receivable

- ✓ Total Invoiced Amount
- ✓ Total Amount Due

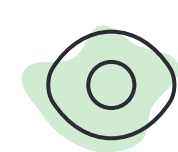
ERP Cash Flow

- ✓ Cash Flows From Operating Activities
- ✓ Net Cash Used In Operating

Achieve More With **With BI Data Package**



Gain actionable insights into customer behavior and preferences.



Improve sales performance by identifying high-value leads and opportunities.



Enhance customer service with real-time visibility into support metrics and trends



Optimize marketing strategies based on data-driven analytics and campaign performance.



Increase productivity by streamlining CRM Processes and eliminates manual reporting tasks



Foster collaboration across teams with easily accessible and shareable reports and dashboards.

Empellor CRM Promise:
Deliver a CRM that drives growth.

We guarantee that you will be able to move your business forward with ease and transparency using Dynamics 365 Sales. Let CRM become the lifeblood of your organization.

Let's Talk! Empellor CRM | www.empellorcrm.com | info@empellorcrm.com | 303-482-2909